

The asset protection rules are changing.

[*Again.*]

**Get up to speed in one weekend with
“Basic and Advanced Strategies for Tax
and Asset Protection in the 21st Century”**

What will you get from this seminar?

- Discover the tax benefits of asset protection
- Learn viable alternatives to Offshore Asset Protection Trusts
- Confront and solve ethical problems in asset protection planning
- Stay ahead of prospective changes in professional liability
- Get practical tools you can actually use

Increase your expertise and expand your practice

ProTAP
SEMINARS

**For reservations, call toll-free
877-4-PROTAP (877-477-6827)
or visit protapgroup.com**

*Professional Continuing Education Seminar
for Attorneys, CPAs and CFPS*

Learn the Strategies for Tax and Asset Protection Planning

The laws are changing. Offshore Asset Protection Trusts are no longer the best choice. If you are not up to date on the changes, your clients, your firm, and you may be at risk.

Now, you can go from theory to practice in one weekend. You'll receive focused information that forms the basis for attracting new clients with high net worth and sophisticated asset protection needs. This seminar offers all the vital information, guidance and tools you need. It is designed for serious professionals who want to build their practice.

Is this seminar for you? Yes, if,

- You advise clients on tax or asset management issues.
- Your clients have used Offshore Asset Protection Trusts.
- You want to expand your practice.
- You want to minimize income taxes and maximize after-tax cash flow.
- You deal with clients with substantial assets.
- You want to be prepared for any challenge to your clients' asset protection plan.

William Breck, Founder, ProTAP Planning Group and ProTAP Seminars

Mr. Breck is an expert in tax and asset protection planning with more than 30 years experience in the law. He has extensive knowledge in financial planning, securities and real estate practices, both on the state and federal levels. His enthusiasm for teaching makes his seminar a must on your To Do list to improve your tax and asset protection planning strategy skills and supplement your practice.

Doctor of Jurisprudence, University of Oregon, School of Law, Eugene, OR
MBA in Finance and International Business, Crummer Graduate School of Business, Rollins College, Winter Park, FL
Certified Financial Planner, College for Financial Planning, Denver, CO

What you will learn

- **How to use tax-free, tax-favored and tax-exempt entities to protect assets.**

New information to make your clients rich(er); and attract more clients to your practice.

- **Keep up with changing asset protection rules.**

Learn little-known techniques to reduce taxes while protecting assets.

- **Avoid the troubled waters in Offshore Asset Protection Trusts.**

Thousands of people have used the Offshore Asset Protection Trust to protect their assets. These trusts are now in trouble.

- **Lessons that practically no one else teaches.**

Learn techniques that are generally not taught, even in law school.

- **Preview planning systems.**

Discover practical, step-by-step guides to effective planning.

- **How to pay little or NO estate tax.**

Reduce the estate taxes of your richest clients.

- **What works better than the A-B Living Trust?**

Learn about the Family Dynasty Trust.

Reserve Today

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or visit protapgroup.com



Basic and Advanced Strategies for Tax and Asset Protection in the 21st Century

Four Ways To Register:

Online at
protapgroup.com

Call toll-free
877-477-6827
(credit card only)

Fax toll free
877-477-6827
(credit card only)

Mail form and payment:
*(make checks payable to
ProTAP Seminars, LLC)*

ProTAP Seminars, LLC
59 Damonte Ranch Pkwy.
Suite B-259
Reno, NV 89521

*Written confirmation of your
registration with full details will
be sent to you via email or mail.*

— Reno, Nevada	January 9-11, 2004 8:30 a.m. to 5:30 p.m., <i>(Day 1 and 2)</i> 8:30 a.m. to 12 noon, <i>(Day 3)</i>
— Sacramento, California	February 6-8, 2004 8:30 a.m. to 5:30 p.m., <i>(Day 1 and 2)</i> 8:30 a.m. to 12 noon, <i>(Day 3)</i>
— Concord, California	March 5-7, 2004 8:30 a.m. to 5:30 p.m., <i>(Day 1 and 2)</i> 8:30 a.m. to 12 noon, <i>(Day 3)</i>

Space is limited so please enroll as early as possible. Walk-in registration is welcome on a space-available basis only. If you plan to register in person, please call our offices at 877-477-6827 at least 24 hours in advance to confirm space availability and location.

Enrollment Fees

\$995 per person. Fee includes continental breakfast daily, lunch on Day 1 and 2, and extensive course materials.

Continuing Education

This ProTAP seminar is approved for 14 CLE credits by the Nevada Bar Association and 14.5 credits by the State Bar of California, including 3.5 hours of ethics. This seminar also complies with the CE guidelines of the Board of Accountancy in California and Nevada. See website for details.

Terms and Conditions: Seminars must be prepaid in full on or before the seminar date. If you are unable to attend on your scheduled seminar date, please contact us at the earliest possible time to reschedule. You may reschedule without charge up to five (5) business days prior to the scheduled seminar. Cancellations received in writing up to five (5) business days before the seminar are refundable, less a \$50 administrative service fee. Cancellations or rescheduling less than five (5) business days before the seminar will incur a rescheduling charge of \$150 to cover pre-committed expenses contracted with the seminar. You may send a substitute without extra charge, provided they bring a written request for substitution signed by you. Multiple registrations submitted together from the same firm and for the same seminar date, will receive a \$100 discount for each additional registration after the first registration.

Registration Form

 Please print or type:

Name _____ Title _____
Company _____ Primary Area of Practice _____
Address _____ City _____ State _____ Zip _____
Phone _____ Fax _____ Email _____

Please check the location at which you will be attending.

Reno, NV: Jan. 9-11, 2004 Sacramento, CA: Feb. 6-8, 2004 Concord, CA: Mar. 5-7, 2004
(Please list additional registrations on a separate sheet and attach.)

Payment Information

Check Credit Card: Visa Mastercard American Express

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Signature _____ Date: _____

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You need this weekend.

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This seminar qualifies for continuing education credits in several states.
See website for details.

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